

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

COMMERCIAL DEFEASANCE, LLC,

Plaintiff,

v.

GREG STRANGER; THE BOSTON
CONSULTING GROUP; and CAPITAL
DEFEASANCE GROUP, LLC,

Defendants.

Civil Action No. 3:06CV422-R

**NOTICE OF
SETTLEMENT**

Plaintiff Commercial Defeasance, LLC, hereby informs the Court that all claims asserted in this action have been resolved by agreement. A stipulation of dismissal or other appropriate dismissal papers will be filed as soon as permitted by the parties' agreement. Plaintiff anticipates such filing to occur May 1 or May 2, 2008.

This the 1st day of May, 2008.

s/Scott M. Tyler

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CERTIFICATE OF SERVICE

This is to certify that I have this day served a copy of the foregoing NOTICE OF SETTLEMENT upon all parties to this action by depositing copies in the United States mail, first-class postage prepaid, addressed to counsel of record as follows:

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This 1st day of May, 2008.

s/Scott M. Tyler

Scott M. Tyler